NOTICE OF SALE

The Llano County Commissioners Court is putting out for sealed bid the lease for oil and gas exploration and development of approximately 17,635 acres mineral acres, being all of the County's net mineral acreage ownership in Llano County School Land Survey 964, Abstract 1609, Tom Green County, Texas. Bids must be submitted on prescribed forms included in the bid package. Bid packages and further information may be obtained from:

Jonathan R. Davis

Shannon Porter & Johnson

P.O. Box 1272

San Angelo, Texas 76902

E-mail: Llano@shannonporter.com

Telephone: 325.653.4274; Fax: 325.657.0787

Bids must be received before 5:00 p.m. on May 21, 2012 at the following address:

Llano County Judge Wayne Brascom 801 Ford Street, Room 101

Llano, Texas 78643

Bids received after the deadline will be unopened, and will be returned to the Bidder.

Bids will be opened and read on May 21, 2012 at 5:05 p. m. at the Llano County Courthouse Law Library, 801 Ford Street, Llano, Texas, and then evaluated for acceptance within thirty days thereafter. Announcement of the accepted bid will be in open session of the Llano County Commissioners Court on a date to be announced in advance.

LLANO COUNTY COMMISSIONERS

Wayne Brascom County Judge

Johnnie B. Heck County Commissioner, Precinct 1

Linda Raschke County Commissioner, Precinct 2

Tommy Duncan County Commissioner, Precinct 3

Jerry Don Moss County Commissioner, Precinct 4